

### PIRAEUS BANK



## € 10,000,000,000 Global Covered Bond Programme

### Summary Terms

<b>Issuer</b>	Piraeus Bank S.A.
<b>Cover Pool</b>	Greek residential mortgages
<b>Issuer Sr Unsecured Rating *</b>	Ca / CCC+ / C (M/S/F)
<b>Programme Rating *</b>	B- (Fitch)
<b>Status</b>	Senior
<b>Distribution</b>	Public issues or private placements
<b>Programme Size</b>	EUR 10.0 billion
<b>Currencies</b>	Any major
<b>Tenors</b>	Unlimited
<b>Exchange Listing</b>	Luxembourg Stock Exchange
<b>Arranger</b>	Barclays Bank PLC
<b>Dealers</b>	Barclays Bank PLC, Piraeus Bank S.A.
<b>Trustee</b>	Citicorp Trustee Co. Ltd
<b>Principal Paying Agent</b>	Citibank N.A., London Branch
<b>Account Bank</b>	Citibank N.A., London Branch
<b>Registrar</b>	Citibank N.A., London Branch
<b>Listing Agent</b>	Banque Internationale à Luxembourg S.A.
<b>Auditors</b>	PricewaterhouseCoopers
<b>Asset Monitor</b>	Deloitte Hadjipavlou, Sofianos & Cambanis S.A.
<b>Law</b>	English Law
<b>Signing Date</b>	04 July 2016

\* as per Signing Date

Last Update: 04/07/2016