

The Board of Directors of Piraeus Bank, during its session on 16.01.2013, decided to call the A' Iterate Extraordinary General Meeting for Saturday, January 26th, 2013, at 10:00 a.m. in Athens, at the 'Atlantic' Hall of the 'NJV ATHENS PLAZA' Hotel (2, Vas. Georgiou A' street, Athens, Greece) instead of Friday, January 25<sup>th</sup>, 2013 at 10:00 as was initially announced.

Please find below the invitation to the A' Iterate Extraordinary General Meeting:

**INVITATION  
TO THE A' ITERATE EXTRAORDINARY GENERAL MEETING  
OF PIRAEUS BANK SHAREHOLDERS  
OF ORDINARY SHARES**

(Reg. No. 225501000)

**This replaces the invitation dated 10.01.2013**

The shareholders of ordinary registered shares (hereafter the 'Shareholders') are hereby invited in accordance with the law and Piraeus Bank's Articles of Association to attend the **A' Iterate Extraordinary General Meeting ('EGM')** to be held on Saturday, January 26th, 2013 at 10 a.m. in Athens at the 'Atlantic' Hall of the 'NJV ATHENS PLAZA' Hotel (2, Vas. Georgiou A' street, Athens, Greece) for discussion and decision on the items of the agenda.

The items of the agenda are as follows:

1. Issue of contingent convertible securities up to a total amount of 2 billion euro, in accordance with the provisions of N.3864/2010, as amended, and the Ministers' Council Act no 38/9.11.2012 (Government Gazette 223/2012). Provision of relevant authorizations to the Board of the Bank.
2. Miscellaneous announcements.

If the required quorum is not achieved, the shareholders are hereby invited to attend an B' Iterate Extraordinary General Meeting on Thursday, January 31st, 2013 at 10:00 a.m. at the 'Pacific' Hall of the 'NJV ATHENS PLAZA' Hotel (2, Vas. Georgiou A' street, Athens, Greece).

In this General Meeting shareholders that have the right to participate and vote are those who will be registered at the opening of the January 22nd, 2013 trading session in Piraeus Bank Shareholders' registry, which is electronically kept at the "Hellenic Exchanges S.A. Holding, Clearing, Settlement & Registry". No share blocking is required. Respectively, shareholders that have the right to participate and vote in the B' Iterate Extraordinary General Meeting, are those who will be registered at the opening of the January 27th, 2013 trading session (end of the trading session of 25.01.2013) in Piraeus Bank Shareholders' registry. No share blocking is required.

The shareholders who wish to participate in the Extraordinary General Meetings by proxy must file the relevant proxy form (Power of Attorney), available at Piraeus Bank's branches, as well as on the Bank's website [www.piraeusbank.gr](http://www.piraeusbank.gr) and at the Bank's Shareholder Services Department, Korai 5, 105 64 Athens (1st floor), not later than the third day prior to the date of each Extraordinary General Meeting. It is noted that the documents being already valid and proxy for shareholders for General Meetings.

With respect to the aforementioned General Meetings, the Shareholders have also the rights mentioned below:

- (a) Shareholders representing at least one twentieth (1/20) of the paid-up share capital may request the Board of Directors, by way of an application which must be delivered to the Board of Directors at least fifteen (15) days prior to the GM, to include additional items on

the GM's Agenda. The application must be accompanied by a written statement of reasons or a draft resolution for approval by the GM.

- (b) Shareholders representing at least one twentieth (1/20) of the paid-up share capital may request the Board of Directors, by way of an application which must be delivered to the Board of Directors at least seven (7) days prior to the GM to upload to the Bank's website ([www.piraeusbank.gr](http://www.piraeusbank.gr)) draft resolutions for items included in the initial or revised OGM agenda, accessible to the shareholders, at least six (6) days prior to the GM date.
- (c) Through an application that is submitted to the Bank at least five (5) full days prior to OGM, shareholders may request the Board of Directors to provide the GM with requested specific information with respect to Bank's business, to the extent that these are useful for the actual assessment of the items of the agenda.
- (d) Shareholders representing one fifth (1/5) of the paid-up share capital may request the Board of Directors, through an application which must be submitted to the Bank at least five (5) full days prior to the GM, to provide the GM with information about the course of the Bank's affairs and financial situation.

Information relating to par.3 article 27 of L.2190/20 is available at the Bank's branches and on the corporate website [www.piraeusbank.gr](http://www.piraeusbank.gr).

Athens, 16 January 2013

THE BOARD OF DIRECTORS