

**PIRAEUS BANK  
INVITATION  
TO THE ORDINARY GENERAL MEETING  
OF SHAREHOLDERS OF ORDINARY SHARES**

(Reg. No. 225501000  
Previous Reg. No. 6065/06/B/86/04)

The shareholders of ordinary registered shares (hereafter the 'Shareholders') are hereby invited in accordance with the law and Piraeus Bank's Articles of Association to attend the **Ordinary General Meeting** ('GM') to be held on **Friday, May 16<sup>th</sup>, 2014** at 13:00, in Athens at the Grande Bretagne Hotel, "Golden Room" Hall (1 Vas. Georgiou A' Str., 105 64, Athens).

In case the required quorum for the items of the agenda is not met, the shareholders are invited to attend the **First Iterative General Meeting** to be held on Tuesday, May 27<sup>th</sup>, 2014 at 13:00, in Athens at the Grande Bretagne Hotel, "Grand Ballroom" Hall (1 Vas. Georgiou A' Str., 105 64, Athens)

The items of the agenda are as follows:

1. Submission and approval of the Annual Financial Statements for the fiscal year 01.01.2013 - 31.12.2013, together with the relevant Auditors' and Board of Directors' Reports
2. Release of the members of the Board of Directors and the Auditors from any liability for indemnity with respect to the fiscal year 01.01.2013 - 31.12.2013
3. Nomination of (regular and substitute) Certified Auditors for the fiscal year 01.01.2014 - 31.12.2014
4. Election of new Board of Directors and appointment of independent non executive members according to law 3016/2002 as currently in force
5. Approval of year 2013 fees and remunerations paid and preliminary approval for year 2014 to be paid to members of the Board of Directors
6. Nomination of the Members of the Audit Committee pursuant to article 37, Law 3693/2008
7. Permission to the Directors and executive officers of the Bank to participate in the management of affiliated (pursuant to article 42e, par. 5, law 2190/1920) companies of the Bank, in accordance with article 23, law 2190/1920
8. Authorization to the Board of Directors to determine and approve the administration of the Bank's assets, in order to bolster the relevant asset portfolios in line with the recent growth prospects of the Greek economy
9. Miscellaneous announcements

In this GM, shareholders that have the right to participate and vote are those who will be registered at the opening of the May 11<sup>th</sup>, 2014 (end of the trading session of May 09<sup>th</sup>, 2014) trading session in Piraeus Bank Shareholders' registry, which is electronically kept at the "Hellenic Central Securities Depository (HC SD)". No share blocking is required. In case the required quorum is not met to the above-mentioned initial meeting, the shareholders who have the right to participate and vote in the First Iterative Meeting are those who will be registered in the above registry at the opening of the May 23<sup>rd</sup>, 2014.

The shareholders who wish to participate in the General Meeting by proxy must file the relevant proxy form (Power of Attorney), available at Piraeus Bank's branches, as well as on the Bank's website [www.piraeusbankgroup.com](http://www.piraeusbankgroup.com) and at the Bank's Shareholder Services Department, Panepistimiou 25 - 29, 105 64, Athens (2<sup>nd</sup> floor), not later than the third day prior to the date of each GM.

With respect to the aforementioned General Meeting, the Shareholders have also the rights mentioned below:

- (a) Shareholders representing at least one twentieth (1/20) of the paid-up share capital may request the Board of Directors, by way of an application which must be delivered to the Board of Directors at least fifteen (15) days prior to the GM, to include additional items on the GM's Agenda. The application must be accompanied by a written statement of reasons or a draft resolution for approval by the GM.
- (b) Shareholders representing at least one twentieth (1/20) of the paid-up share capital may request the Board of Directors, by way of an application which must be delivered to the Board of Directors at least seven (7) days prior to the GM, to upload to the Bank's website ([www.piraeusbankgroup.com](http://www.piraeusbankgroup.com)) draft resolutions for items included in the initial or revised GM agenda, accessible to the shareholders, at least six (6) days prior to the GM date.
- (c) Through an application that is submitted to the Bank at least five (5) full days prior to GM, shareholders may request the Board of Directors to provide the GM with requested specific information with respect to Bank's business, to the extent that these are useful for the actual assessment of the items of the agenda.
- (d) Shareholders representing one fifth (1/5) of the paid-up share capital may request the Board of Directors, through an application which must be submitted to the Bank at least five (5) full days prior to the GM, to provide the GM with information about the course of the Bank's affairs and financial situation.

Information relating to par.3 article 27 of L.2190/20 is available at the Bank's branches and on the corporate website [www.piraeusbankgroup.com](http://www.piraeusbankgroup.com).

Athens, 23 April 2014

THE BOARD OF DIRECTORS